

eTRAKiT Guide

City of Beverly's eTRAKiT online portal provides access to apply for permits, licenses, register for accounts, search properties, request and cancel inspections, and pay fees.

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Creating a Public Account

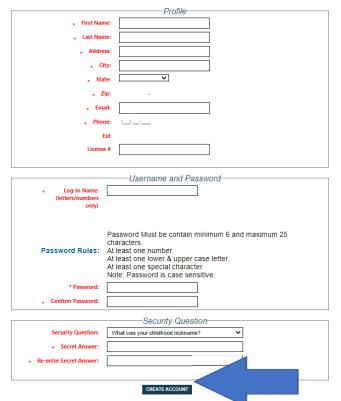
Public accounts are not intended to be used by contractors. If you are a licensed contractor or design professional, please login using your company name. See Contractor Login instructions for more information.

Signing Up for a public account

1. Navigate to the top of the Beverly eTRAKIT page and click "Setup an Account"



2. Complete all the information in the form. Fields that have an asterisk (*) next to them indicates that they are required. When finished, click "Create Account"



3. Continue to Dashboard

Once your account has been created you will be directed to your dashboard. As you start to create activities in the eTRAKiT Portal or link your new account to permits and projects, all the linked permits will show on the dashboard. From the dashboard you can schedule and manage inspections, pay fees or review comments and notes from staff.



Contractor Log In

If you are a licensed contractor or design professional, and would like to utilize the online portal, you are required to have a "Contractor" account on the eTRAKIT Portal.

- Existing contractors or design professionals that already have a registered account in good standing with the City: You will be able to create a password by clicking on Forgot Password. Follow the steps for "Signing into eTRAKIT for the first Time".
- New contractors or design professionals will need to register for an account by completing one of the following options. *This depends on your City process.

Option 1: Applying for a "New Contractor Registration" directly with the City

- 1. The City will use their existing process to vet contractors/design professionals and create an account accordingly. This portal is being used to apply for permits and approvals for permits and licenses in the Municipal Inspections Department, Health Department, Engineering Department and Planning Department. Please notify the appropriate City Department to verify your information and create the necessary accounts. Once the contractor account is created by the City, the Contractor will finish registration by creating a password on eTRAKiT.
- 2. Follow the steps for "Option 2: Signing into eTRAKiT for the first Time" below.

Option 2: Signing In for the first time

1. Click "Forgot Password /Username"

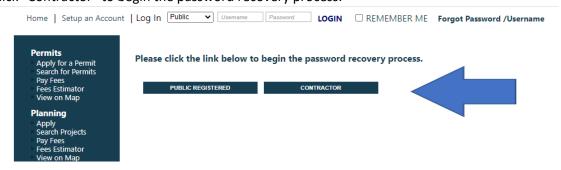
Home | Setup an Account Log In Contractor User Name: Password: LogIn Remember Me Forgot Password

BEVERLY
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TOWN



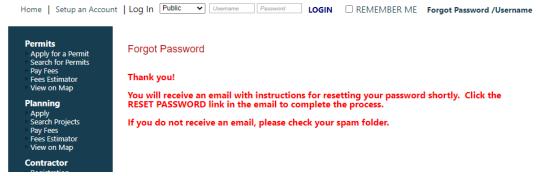
2. Click "Contractor" to begin the password recovery process.



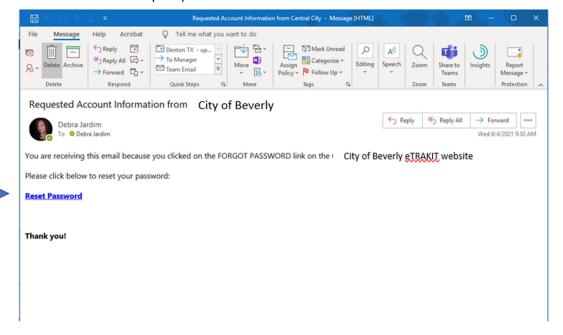
3. Enter the email address associated with your account and click on reset password. An email will be sent to the email address on file (be sure to check your spam folder if you do not receive an email).



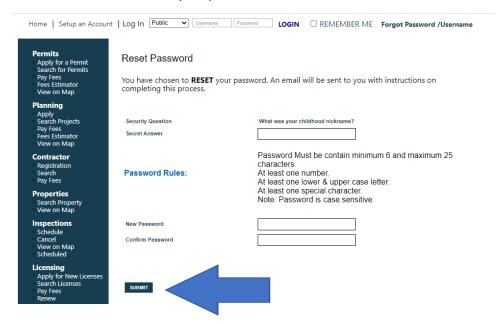
4. Confirmation message.



5. Email with link to reset your password.



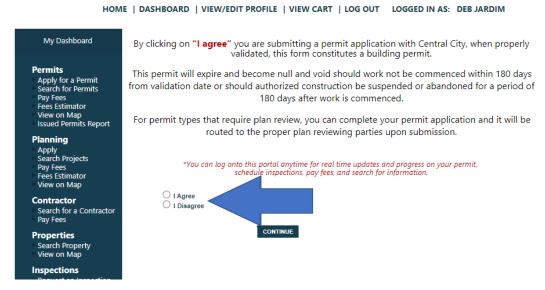
6. Follow instructions to reset your password and click submit.



7. Once your password is reset you will be directed to your dashboard. You can now begin submitting applications online. Application Process

Process for submitting applications will be the same for public users and contractors/design professionals.

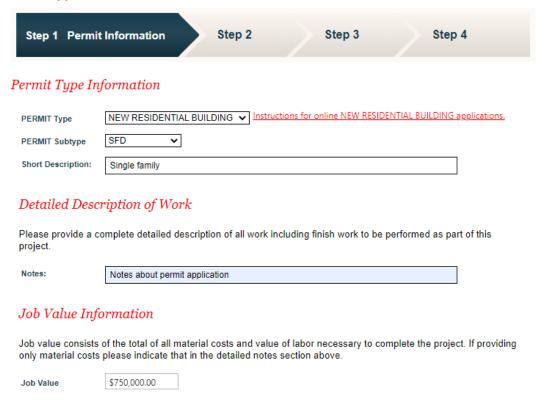
- Login to your account
 Log in with a public login if you are a property owner or as a contractor.
 See the Contractor Log In section of this document for more information.
- 2. Read and agree to the City disclaimer. Choose "I Agree" to continue, if you choose "I Disagree" you will be taken back to the homepage, click continue.



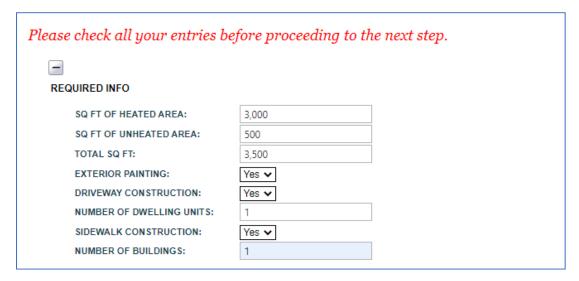
STEP 1: Permit Information

3. Fill out the following fields, fields marked with * are required fields

Permit Application



4. The following information may vary depending on application type.



5. In "Search By" box select address or parcel and enter site address or parcel number for location and click search and click on address in the results window.

Permits must be linked to a valid City of Beverly parcel or address.

*If your address or parcel number is not found, please make sure that you are using the correct address format. Example, directional streets please use W instead of West.

If the address does not populate and you have verified the address is within City limits, please contact the Building Department at 978-921-6025.

Location



6. Once you click on the address you will see the address you selected as shown below:

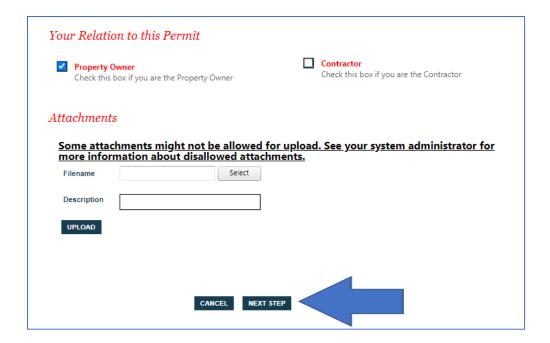
Location

00909319 101 BURTON DR SANTA CRUZ, CA 95065

Address Lookup

- 7. Select your relationship to the application. If you are a property owner completing the work yourself, you can select both boxes.
- 8. Upload any documents required, upload all required documents. Visit www.beverlyma.gov for a complete list of what is required for submitting. Please name your files in a way which describes the item submitted. Improperly named files may result in an incomplete application. If you need to submit additional documentation you will be notified upon review of your application by City staff.

*The following document types are accepted: PDF, DOC, DOCX, XLS, JPG and PNG Click "Next Step".



STEP 2: Contact Information

1. Fill out the following fields, fields marked with * are required fields and click "Next Step"

*Most of this information will be already completed based on your profile information.

The owner information should pre-populate based on the owner of record according to the City Assessor's Office. This may not reflect recent changes made in ownership.

Permit Application Step 1 Step 2 Contact Information Step 3 Step 4 Application for a NEW RESIDENTIAL BUILDING Permit Applicant Information Name Deb Jardim Phone 1000 Business Center Drive Address *Email Address debra.jardim@centralsquare.com Lake Mary City 347! FL State Zip Owner Information Name Deb Jardim 1000 Business Center Drive debra.jardim@centralsquare.com Address *Email Address Lake Mary City FL Zip Contractor Information Name Address *Email Address City License#

STEP 3: Review and Submit

Lake Mary, FL 32746

- 1. Review Information. You will be able to review and make edits to your application if needed. Please note that this is where all necessary attachments should be uploaded. Filenames should not contain any special characters (i.e. #, &, %, etc.) Dashes and underscores are acceptable. Please try to upload all documents at the time of submission to expedite your review. When done with any edits needed, click "Submit".
 - *Upon submission of your application, City staff will review your application and notify you if the application is incomplete or if more information is needed.





STEP 4: Checkout/Confirmation

- 1. Payment requirement will vary by application type:
 - If payment is due at the time of application submission you will be directed to the payment screen to complete your online payment.
 - If there is no payment due at the time of submission you will see the following confirmation message.
- 2. Click "View Permit" to view your application and obtain your permit number. Please note that this does not guarantee approval and issuance of your permit. It merely serves as acceptance of your application.

Permit Application



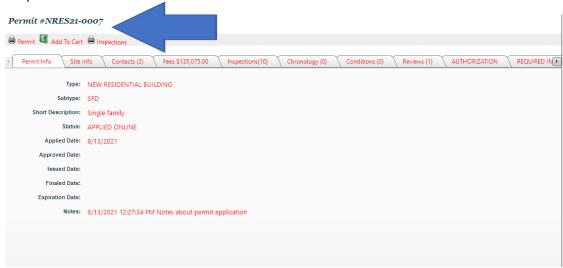
Confirmation

Once City Staff has reviewed your application you will be notified of your final fees.

These fees can be viewed and paid online once finalized.



Example of permit below:



Dashboard

Your permit will now be shown in your dashboard, from here you will be able to monitor overall progress, pay fees if applicable, request inspections and follow progress with reviews and inspections.

HOME | DASHBOARD | VIEW/EDIT PROFILE | VIEW CART | LOG OUT | LOGGED IN AS: DEB JARDIM

Hello Deb Jardim. Below is a Dashboard of your current activities.

LINK TO PERMITS, PROJECTS, AND LICENSES



My Active Inspections				10 total	record(s).	Y -
REC NO	REC TYPE	REC STATUS	ADDRESS	INSPECTION	DATE	MAP
NRES21-0007	PERMIT	APPLIED ONLINE	101 BURTON	FOOTING		₹
NRES21-0007	PERMIT	APPLIED ONLINE	101 BURTON	FOUNDATION		<∳>
NRES21-0007	PERMIT	APPLIED ONLINE	101 BURTON	FRAMING		₹
NRES21-0007	PERMIT	APPLIED ONLINE	101 BURTON	INSULATION		₹
NRES21-0007	PERMIT	APPLIED ONLINE	101 BURTON	ROUGH ELECTRICAL		₹
NRES21-0007	PERMIT	APPLIED ONLINE	101 BURTON	ROUGH MECHANICAL		₹
NRES21-0007	PERMIT	APPLIED ONLINE	101 BURTON	ROUGH PLUMBING		₹
NRES21-0007	PERMIT	APPLIED ONLINE	101 BURTON	**BUILDING FINAL		<∳≻
NRES21-0007	PERMIT	APPLIED ONLINE	101 BURTON	GAS LINE ROUGH		√ ∳≻
NRES21-0007	PERMIT	APPLIED ONLINE	101 BURTON	DRYWALL		√ ∳≻

Inspections

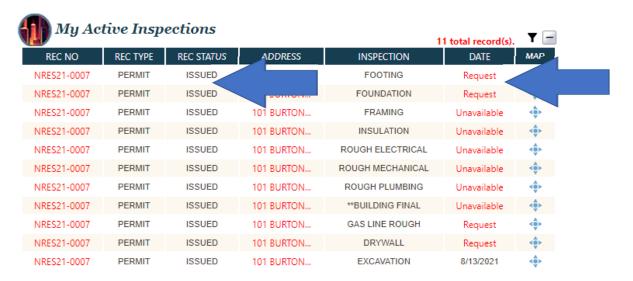
Once your permit is in an "Issued" status, you will be able to request inspections.

*Please note our Inspections policy: Inspections for Engineering Department permits can be scheduled online. A minimum of 24 hours notice is required for all inspection requests. Making a request does not guarantee an inspection is scheduled. You will see an inspector's name next to all approved inspection requests. Building Department Inspections must be scheduled by calling the office at (978) 921-6025

Inspections are active once an Inspector's name has been assigned. Inspection status is updated daily by 8AM.

Request an Inspection:

1. Click on the "Request" link to begin the request.



2. Fill out the following fields, fields marked with * are required fields and click "Submit"

Schedule FOOTING PERMIT Inspection - NRES21-0007





CENTRAL CITY Inspection Policy

Inspections can be scheduled up to 7 days in advance from the current date. Each inspection type has a cap (max inspections per day). When the cap is reached, the day is removed from the "Requested Date" drop down above. If the cap is reached for the entire time period, no dates would be displayed. In this situation please check back as availability can open as the next day becomes available. If there is a continued unavailability, please contact the Building Department at 800-555-1212.

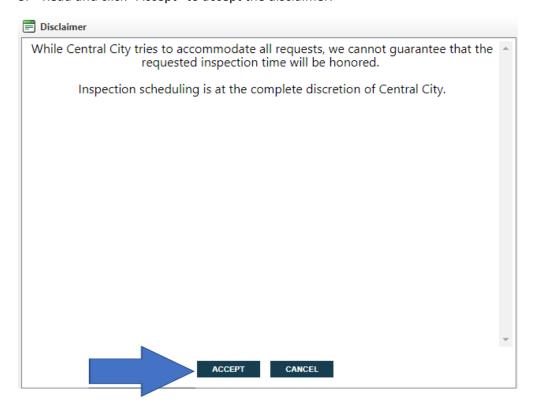
If the preferred dated is not available and the inspection request is time sensitive, you may check with the inspectors for an alternate available date. Availability is based on the current inspection load and the priorities for inspections.

Inspections are active once an Inspector's name has been assigned. Inspection status is updated daily by 8AM.

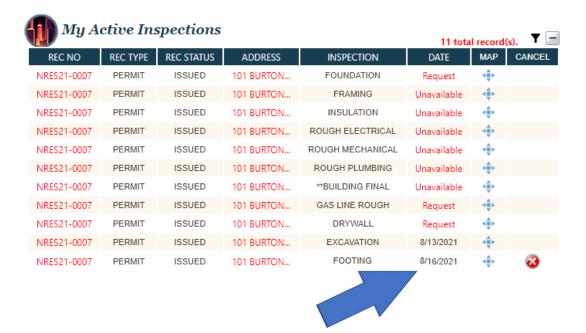
You may cancel your inspection up to 3:00PM the day before the inspection is scheduled using the Online Web Portal or calling the Building Department at 800-555-1212 for assistance.

We cannot guarantee the inspector will be contacted prior to visiting the job site for same day cancelations

3. Read and click "Accept" to accept the disclaimer.



4. You will now see the chosen date in your dashboard.



Cancel an Inspection:

You may cancel your inspection up to 3:00PM the day before the inspection is scheduled.

*We cannot guarantee the inspector will be contacted prior to visiting the job site for same day cancelations

1. Click on the "Red X" link to begin the request.

